

ADLAB. Audio Description lifelong access for the blind European Erasmus Multilateral Lifelong Learning project 2011-2014

Partners

- University of Trieste
- Autonomous University of Barcelona
- Polytechnic University of Leiria
- Artesis, Antwerp University
- University of Poznan (UAM)
- BayerischeRundfunk
- Vlaamse Radio en Televisie (VRT)
- Senza Barriere

PROJECT OBJECTIVES AND VISION

Audio description and audio subtitling

Create authoratitive guidelines and/or proposals for the AD profession/industry

Develop curricula for universities in Europe: both for entertainment and for

Training of audio describers and audio describer trainers;

Sensitise and influence decision-makers at a local, national and European level; Create useful connections with the industry and with the service providers;

Social Inclusion;

Improve the lives of the blind and visually impaired population; (but also that of immigrants, those with learning difficulties, language learners, etc.)

WORK PACKAGES

- **User Needs Analysis** WP 1
- WP 2 Text Analysis and Development
- WP 3 **Testing**
- WP 4 Guidelines

Work Package 1 USER NEEDS

Executive Summary

The issue addressed in the ADLAB WP1 report on user needs is the current situation in Europe regarding the accessibility to audiovisual products on the part of the blind and visually impaired population. The aim was to achieve a 'photograph' of the situation in Europe – particularly regarding the project member states – in order to better focus efforts in the succeeding stages of the project.

How many blind and visually impaired people?

What laws are there?

How much audio description? On television, at the theatre, etc. Role of the national blind associations

Five sections

- Basic information: data on the definitions and numbers of blind and visually impaired people and the legal situation concerning them:
- Availability of AD in the different countries;
- AD research and training;
- User reception studies and input from the national and local blind persons' organizations;
- Conclusions and recommendations.

Basic information

- The survey demonstrates that various government jurisdictions have formulated different and complex definitions of legal blindness and other forms of visual impairment.
- As for the specific laws and regulations pertaining to AD, here too there is much variation:
 - countries that have no regulations;
 - countries where very precise guidelines exist for some sectors (e.g. public television in Flanders);
 - countries that are known to have full legislation (e.g. the UK).

However...

... in spite of this heterogeneous situation, each country appears to have made AD-specific arrangements at least with national broadcasters, which shows that a minimal degree of awareness of the need for accessible media products already exists.

Availability of AD

- Results show a somewhat comparable situation in all the countries involved in the research in that public television typically offers AD services to some extent while the private market is less interested in making its audio-visual productions accessible.
- Television is the key market!

And

- some DVDs including AD tracks exist in all countries under consideration but often very limited cf. 4 or 5 in Italy;
- some organisations cater for the needs of the target group, e.g. Italy (Senza Barriere Onlus) and Spain (cf. O.N.C.E.);
- the situation in museums seems consistently positive, and in expansion;
- theatre, opera and ballet mostly occasional one-off ADs
- almost no cinemas offer AD on a regular basis. Special screenings with AD, are all linked to single initiatives.

AD research and training

- Our surveys show that in most countries research and educational training are closely linked, as both are typically carried out in universities even if there are no specific professorships or chairs for AD experts.
- Generally speaking, it is safe to say that AD is only very rarely part of the curriculum at higher education level.
- Sometimes training is offered in seminars taught by professionals, or available in-house within companies.

Professional training

The guidelines that have been adopted are rarely based on empirical research, in most cases being the result of experience, common sense and personal preferences

What is more, where university classes and training sessions are taught, teaching methods are not uniform across providers, and several practitioners self-teach the skills that are required by their work, especially as far as accessibility services are concerned (Díaz 2007, 2009).

User reception studies

investigate the position of national and local blind associations regarding audio description, especially in terms of their lobbying power in promoting the practice.

the report includes a list of organizations for each charted country with very varied and detailed answers provided by each.

the trend seems to confirm the great importance ascribed to AD by each and every organization, even though their involvement and lobbying power varies and more cooperation is called for.

REPORT Conclusions

The general conclusion is that AD is still a media access practice lacking critical mass in terminology, practice, and training. Until there is a solid research background to turn to for data, and results, all activities related to AD should be considered as anecdotal. Raising awareness at all levels is the first recommendation made by the ITU Audiovisual Media Focus Group, and ADLAB will be looking to take forward this recommendation leading to its work on creating guidelines and curricula, and on promoting the practice of audio description whenever and wherever possible.

ADVISORY GROUP REQUEST

Dear friends, after some considerable time, I nowhave something for you as advisory group members of ADLAB. We have been working for some time on the user needs report which enclose in attachment. It is still a little rough round the edges in that it still needs some tweaking in the formatting, and as each day passes! It gets less up to date. But the basic purpose was to get a 'photograph' of the current situation to see what has already been done in the audiodescription world and what still needs to be done. We would appreciate it greatly if you could have a look at it, even in its 'work in progress' form, and let us have any comments, suggestions, harsh criticism, etc. Many thanks and best wishes, Chris Taylor

AND HARSH CIRITICISM THERE WAS...

"I think this needs a bit of thought in terms of the order and structure of the report. There appears to be no culling of information, or presentation in easy to read formats such as tables, so the information provided has no sense of hierarchy. It reads a bit like a "data dump" at the moment".

"One of the striking issues in chapter 1 is that of access service and user group. The implication is that AD is for "blind and visually impaired subjects." AD caters for a wider range of constituents, including persons with cognitive disabilities, poor readers and the like".

"I also find the first section to be somewhat lacking in structure and accessibility".

But in the end...

"this is a VAST improvement on the earlier draft"

"a much improved and streamlined document".

"I have learned many interesting things from this and **look forward to citing it** when it is published".

Work package 2

- Work package 2 is reaching its conclusion as I speak.
- An extensive text analysis has been carried out on the film 'Inglourious Basterds' by all partners, and coordinated by UAB.
- The film was chosen because ot its myriad varied features, its connections to
 other films and genres, its use of several languages and basically because of its
 extreme difficulty for the audiodescriber.



Rationale (Orero)

- Most studies on audiovisual translation in general (Perego 2005, Díaz-Cintas & Remael 2007, Franco, Matamala & Orero 2010, Romero-Fresco 2011) were drafted from a topdown approach. While this is the most common and time effective procedure, it tends to yield the information expected from the onset of the experiment and hypothesis drafted.
- We have with the EU project a unique and too interesting opportunity to have several countries and experts in the field. We decided to embark on a new and challenging research approach: bottom up, that is following a usercentric approach, and avoiding a pre-determined outcome. We departed for our research and analysis from one common input: Tarantino's Inglorious Basterds (2009).

THE MATRIX

- Text on screen
- Music and sounds
- Intertextual relations
- Cultural references
- Secondary elements (content prioritisation)
- Gestures and facial expressions
- Cinema tools/camera techniques
- Spatio-temporal characteristics
- Characters (describing, naning, placing
- Audio description wording, language, style

Text-on-screen

Logos:

Universal Pictures
The Weinstein company

Opening credits/closing credits/TITLE Inserts/Intertitles (e.g. Kapitel Eins)

Inglourious Basterds inscription on the rifle Names captioned and arrowed

Maps

Newspaper clippings

Cinema lettering Shoshana's passport

Cards used in game
The napkin signed by Bridget

Subtitles

Work package 2 - the book

Work package 2 will also spawn a volume written by ADLAB members and covering all the aspects alluded to above concerning the diffculties encountered in audio describing 'Inglourious Basterds' and their relevance to the audio description world in general.

Book chapters

- Text on screen
- Music and sounds
- Textual Cohesion
- Intertextual relations
- Cultural references
- Secondary elements
- Gestures and facial expressions
- Cinema techniques
- Spatial temporal features
- Characters
- Language

And that ends the plenarystyle overview phase ...

...and now I'd like to share a few ideas connected to the project and which will hopefully find their way into the project outcomes.

Today...

"a solid research background to turn to for data"

Research into what?
There are both practical and theoretical considerations...

But today I shall concentrate more on the theoretical, more precisely on linguistic and cultural aspects...

... and translation.

Perennial Questions

- What should be described?
- What should not be described?

Linguistic considerations

Adopting the tenets of SFL (systemic functional linguistics), I'll begin with the question posed years ago by Michael Halliday about

«what was said and what might have been said but wasn't»

referring to the choices speakers make from a potentially enormous paradigm of possibilities

And thus...

 ... the choices describers make (and later how these might be translated).

A further consideration (or hypothesis)

... is that audio description is a new and distinct text type, distinguishable from all other genres

Examples (texts of the same **I** ength

- · Audiodescribed version of 'The English Patient'
- A short story by Wilkie Collins 'The Traveller's Story'.

Linguistic aspects: Language Use, Theme, Mood

- Audiodescription involves a particular use of language present tense, solely declarative, «clear, vivid and succinct» vocabulary, etc.
- It also displays particular theme choices and theme progression.
- All clauses are declarative, so often the subject is theme, often pronouns, predominantly, if not exclusively, third person.

Theme reiteration The English Patient

- 01:04:04 A Red Cross troop train.
 One Canadian nurse, Hana, adjusts the belt of her uniform.
- e walks into a carriage where wounded soldiers lie one above the other on bunks.
- (Passing between them) she stops beside a young man.
- 01:04:39 She bends over him.01:04:45 She moves on between the bunks.
- 01:04:58 She joins her colleagues.

and tight anaphoric reference

- ot has been found by nomads
- Gently they cover his blackened flesh.
- He is barely alive.
- They investigate his belongings.

Marked themes: non-finite clauses - shows the preplanning typical of written I anguage

- Passing between them,...
- Swathed in blankets,...
- Seated behind the pilot,...
- Standing behind a railing,...
- Forcing open a door,...
- Wearing a simple skirt,...
- Finishing his photography,...

Di al ogue

We do and we are while we speak.

But for the blind, characters in films speak their roles but cannot be seen 'doing' or 'being'

Non-finite phrases provide that input succinctly.

Nominal groups (ellipsis) Bright white letters on a blue background. Apale gold background with a textured surface. ARed Cross troop train. The desert. An Army Red Cross camp. Italy, October 1946. An explosion on the road ahead. Morning. The Red Cross camp. Later. The monastery Dawn.

An egg.

Ш	Theme in the AD of 'The English Patient' (7,500 words)	
	Nouns and noun groups	302
	Circumstantial	
	adjuncts of Time	38
	adjuncts of Manner	26
	adjuncts of Place	62
	Pronouns (3° person)	239
	Non finite clauses	77

Theme in 'The Traveller's Story' (Wilkie Collins) Nouns 152 Circumstantial adjuncts of Time 61 adjuncts of Manner 20 adjuncts of Place 14 Pronouns (1° person) 146 Pronouns (3° person) 41 Non finite clauses 6 Imperatives 27 Questions 21 (existentials, minor clauses, interpersonals, vocatives)



What was said...

In fact the (professional and experienced) English describer has opted for one series of grammatical structures instead of others, suggesting indeed that these choices point to a self-standing genre.

As usual, 'more research is required...'

For example a comparison between a screenplay and AD.

Cf. Lakritz & Salway (2002) «It is possible to identify and extract 80% of the important information from screenplays that should feature in ADs»

... but not necessarily in the same linguistic form, ... and then there's the 20%.

on its ade with arms sixtue and the painthreath merge, to form the simple silbouette of a figure lying on its ade with arms sixtue painted figure floats free, then slowly it fades and becomes the shadow of a small serroplane flying over a desert landscape, thereoff the converse of the state of the converse of the con

Di fference between description and audi odescription

A student in Trieste audiodescribed a short advertisement for Martini.



Version 1: reading time 60 seconds

Gwyneth Paltrow's seduta su un letto, dispalle, nuda. Si infila una carnicia bianca maschile.
(Where are youghing?)
Si gra verso l'umon che giace sul letto. e gli lancia uno sguardo complice e un sorriso ammiccante.
Si affaccia sul corridorio, è in un albergo.
Percorre il corridorio di repigiato, con addesso solo la carnicia bianca.
Si triova al bar dell'albergo. Scende tre scalint.
Scanota all'aburcore de bar. He al pieto un palo di sandali neri con il tacco alto.
Approggia due bicchieri vuoti topo ni bancone.
Prode la bottigia deri bichieri vuoti topo ni bancone.
Prode la bottigia deri deri dell'arbei con la sul segolia.
I bicchieri sono ora pieto di giliancia di versa il Maerin in el bicchieri.
Aggiunga uno spicato di limoreni in dalora bicchiere.
Afferra la bottigia esi volta per rimatteria al suo posto.
Gropo dell'arbei verso di licone.
Liduo giovani hamo preso i due bicchieri che erano sul bancone.
Goyneth Paltrow abbassa lo squardo con unaria di liconica reassegnazione.
Liduo giovani hamo preso i due bicchieri che erano sul banco, si voltano e fanno per andassene.
Goyneth Paltrow abbassa lo squardo con unaria di liconica reassegnazione.
Liduo giovani hamo servida esi el una sul di liconica reassegnazione.
Liduo giovani da la liduo sul carrio si savicina di nuovo al bancone. Gwyneth ha unaria interrogativa.
Liduo giovani da vindra verso di liconica.
Goyneth Paltrow abbassa lo squardo con unaria di clinorica reassegnazione.
Liduo giovani da vindra verso di liconica.
Goyneth Paltrow abbassa lo squardo con unaria di liconica reassegnazione.
Liduo giovani da vindra verso di liconica reassegnazione.
Liduo giovani da vindra verso di liconica reassegnazione.
Liduo giovani da vindra verso di liconica reassegnazione.
Liduo giovani da vindra di liduo di nuovo al bancone.
Goyneth Paltrow da scarrida studia.

Versi on 2: readi ng ti me 45 seconds.

• Gwyneth Paltrowè seduta su un letto, di spalle, nuda. Si infila una camicia bianca.
• (Where are you going?)
• Si volta verso l'uomo che giace sul letto, sorride.
• Si affaccia sul corridoio dell'albergo, lo percorre di sopplatto.
• E'al bar dell'albergo, l'arredamento è molto ricercato.
• Scavalca il bancone del bar. Ha ai piedi una paio di sandali neri con il tacco alto.
• Appoggia due bicchieri sul bancone. Si volta e prende una bottiglia di Martini.
• Riempie i bicchieri. Aggiunge una fetta di limone in ciascun bicchiere. Si volta per rimettere a posto la bottiglia.
• Un uomo e una donna, giovani ed eleganti, si avvicinano al bancone e afferrano i due bicchieri. Si voltano per andarsene.
• (Good night!)
• Gwyneth ha un'aria di ironica rassegnazione.
• Luomo torna al bancone, e le porge una banconota.
• Gwyneth sorride stupita.
• Bottiglia in primo piano e logo del Martini. Una mano in secondo piano afferra un bicchiere.
• (My Martini, please)
• Gwyneth sorride, e beve.

Versi on 3: readi ng ti me 35 seconds

- Gwyneth Paltrow è seduta su un letto, di spalle, nuda. Si infila una camicia bianca.
- (Where are you going?)
- Sivolta verso l'uomo che giace sul letto, sorride.
- Esce di soppiatto dalla stanza.
- E' al bar dell'albergo.
- Scavalca il bancone.
- Appoggia due bicchieri sul bancone. Si volta e prende una bottiglia di Martini.
- Riempie i bicchieri. Si volta per rimettere a posto la bottiglia.
- Un uomo e una donna, giovani ed eleganti, si avvicinano al bancone e afferrano i due bicchieri. Si allontanano.
- (Good night!)
- Gwyneth ha un'aria di ironica rassegnazione.
- L'uomo torna al bancone, e le porge una banconota.
- Gwyneth sorride stupita.
- Bottiglia e logo del Martini. Una mano afferra un bicchiere.
- (My Martini, please)
- Gwyneth sorride, e beve.

Versi on 4: readi ng ti me 30 seconds

(DEFINITIVE VERSION)
Gwyneth Paltrowe seduta su un letto di albergo, di spalle, nuda. Si infila una camicia bianca.
(Where are you ginging)
Sorride compilec all tuomo che giace accanto a lei.
Esce di soppiatto dalla stanza.
E al bar.
Scavalca il bancone.
Appoggia due bicchieri sul bancone. Prende una bottiglia di Martini e Il riempie.
Sivolta per rimettere a posto la bottiglia.
Una coppia giovane ed elegante si avvicina, afferra i due bicchieri e si allontana.
(Good nighti!)
Gwyneth ha unaria seccata, ma ironica.
L'uomo torna al bancone, e le porge una banconota.
Gwyneth sorride stuptia.
Bottiglia e logo del Martini. Una mano afferra un bicchiere.
(My Martini, please)
Gwyneth sorride, e beve.

So how did she get there? How do we describe the visual?

Holŝánová (2008) discusses verbal focus and visual focus in describing (cf. Chafe. - active and semi-active focus).

Description

- Describing something off-line (without seeing it, and from memory) we retell using a certain format.
- "When we make meaning we always simultaneously construct a presentation of some state of affairs, orient to the presentation and orient to others, and in doing so create an organised structure of related elements."

cf. SFL

presentational orientational organisational

ideational meaning interpersonal meaning textual meaning

Off-line description

- No time constraints
- Natural expression
- Metacomments
- Judgements
- Summarising
- Possibility of error
- Omissions not dictated by relevance

On-line description (on seeing)

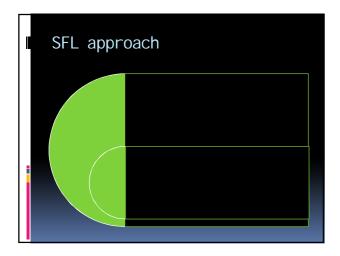
- Natural expression
- Details
- Lists
- Less uncertainty
- Spatially oriented (in the foreground...)

Audiodescription (dynamic texts)

- Time constraints!
- Not natural expression
- Detailed (up to a point)
- Less uncertain
- Spatial orientation
- (and) Temporal orientation
- Judgements, appraisal??

Apprai sal

On-line describing also entails validity judgements, epistemic expressions, attitudinal meaning, etc. It is difficult to avoid interpreting from our own experience and expertise.



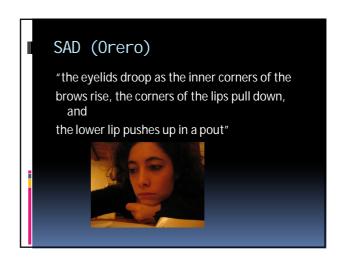


This has been frowned upon in audiodescription.

GUIDANCE ON STANDARDS FOR AUDIO DESCRIPTION (ITC)

"the best audiodescribers objectively recount the visual aspects of an image. Subjective or qualitative judgements or comment get in the way."

but there again...



Do we want to reproduce the same experience...

... or do we want sometimes to use our better judgement, based on our knowledge of the film and our (and the audience's) knowledge of the world.

Is it a question of

what you see"

what we think"

what they want"? (NOT to be patronised)

I coni c vs. indexical, but don't give too much away

• Eg. In the film 'Gran Torino' we see a copy of a hospital admittance form. This becomes important only at the end when the protagonist in effect lets himself be killed knowing that he is going to die anyway.

• anchoring

TRANSLATI ON

 Translation of audio description and the use of audio subtitles takes us a step further along the theory trail. But in AD translation what considerations come into play?

- One consideration is not to translate and start from scratch.
- Another is to use the original AD as a template for all other translations.
- Another is to consider that different nationalities/cultures /languages may need different adaptations.

To translate or not to translate

- The King's Speech
- AND
- Il discorso del Re

THE KING'S SPEECH

The UK Film Council awarding funds by the National Lottery.

Caption: in 1925 King George V reigns over a quarter of the world's people. He asks his second son, the Duke of York, to give the closing speech at the Empire Exhibition in Wembley, London.

A large grey, oval microphone stands on a desk in an empty wood-pannelled art deco room.

IL DISCORSO DEL RE

Su fondo nero a centro schermi compare una luce blu che si espande formando la scritta UK Film Council che diventa di colore bianco.

1925 Re Giorgio V regna su un quarto della popolazione mondiale. Ha chiesto al suo secondo figlio, il duca di York, di tenere il discorso di chiusura all'Empire Exhibition a Wembley, Londra.

In primo piano un tecnologico microfono degli anni '20 è poggiato su un tavolo nello studio della BBC Broadcasting House.

compari son

The UK Film Council awarding funds by the National Lottery.
Caption: in 1925 King George V reigns over a quarter of the world's people. He asks his second son, the Duke of York, to give the closing speech at the Empire Exhibition in Wembley, London.

Alarge grey, available in a proper stands on a dosk in an empty wood.

A large grey, oval microphone stands on a desk in an empty woodpannelled art deco room.

A blue light appears on a black background in the middle of the screen and expands to form the words UK Film Council which ther turns white.

In 1925 King George V reigns over a quarter of the world's people. He asks his second son, the Duke of York, to give the closing speech at

In the foreground a 1920s technological microphone stands on a table in a studio at RBC Broadcasting House

Anal ysi s

A blue light appears on a black background in the middle of the screen and expands to form the words UK Film Council which then turns white.

(not in the original)

In 1925 King George V reigns over a quarter of the world's people. He asks his second son, the Duke of York, to give the closing speech at the Empire Exhibition in Wembley, London. (exact translation)

In the foreground a 1920s technological microphone stands on a table in a studio at BBC Broadcasting House. (different emphases)

As Mossop says

"The translator becomes the 'motivator' behind the ideas expressed in the translation, but he/she may be either 'loyal' (adding or subtracting in the spirit of the source as they see it) or 'disloyal' (engaging in his/her own writing project).

(turning to) Cultural Access

The translation of films is also considered to have a cultural role in the presenting of different cultures via linguistic means, thereby giving access to different mores and hopefully narrowing the gaps that exist in intercultural misunderstanding.

However,

the extent to which cultural values are accessed by viewers through screen translation is a complex question.

Translation specialists point to:

 "lingua-cultural drops in translational voltage" (Antonini & Chiaro, 2005: 39)

TV series like 'The Simpsons', 'Six Feet Under', 'Friends', etc. seem to be highly culture-bound and extremely difficult to translate.

...but how much does it matter?

Quaglio wrote a whole book on the language of 'Friends', showing the inconsistencies, and pointing to the American-centredness of the show.

... but it is extremely popular everywhere.

... and in any case, what is culture?

- «an organisation ... it is the form of things that people have in mind, their model of perceiving, relating and otherwise interpreting them» (Goodenough, 1964)
- «cognitive and socio-cultural differences» (House, 2006)

... or, according to Katan ...

... that which is normal

but

what is normal in one culture/context/language is not necessarily normal in another.

All translation is affected to a greater or lesser extent by this phenomenon.

Coffee example (Katan, 2009)

- From Calvino, 'L'avventura di una moglie' (1993)
- Un ristretto, doppio, caldissimo, disse al cameriere.
- A concentrated, double, very hot, she said to the barman.

... not good!

«concentrated, double, very hot»

None of the words cue coffee for the English-speaking customer.

Also the abrupt directive culturally filters rudeness in the Anglosaxon mind.

... so, a mediating strategy

Frame the request so it sounds polite to the English speaking reader (and perhaps the barman), but leave a hint of the directness as this is culturally valid.

She asked the barman for an espresso, 'thick, double and really hot'.

And 'thick, double' rather than a more natural 'large, strong' to maintain the look, feel, taste and aroma of an *espresso*.

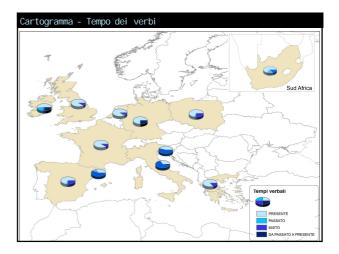
Final comment on the espresso

This tiny example reveals the tensions that exist between the localising (large, strong) and foreignising (thick, double) strategies. And this is for a seeing audience.

It can be appreciated that a translation for a non-seeing audience may require greater attention to be focussed on these tensions.

The Pear Tree Project

- A comparison of (off-line) descriptions of a short film across Europe.
- E.g. tense usage



But in the final analysis ...

... while in Audio Description we are talking about different linguistic approaches, about attitudes to translating AD or about cultural differences in perception, what we are constantly looking at is

«what was said and what might have been said but wasn't»

